

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

NOTIFICATION OF DELISTING

The board of directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) wishes to inform shareholders of the Company (the “**Shareholders**”) that the Company had received a notification of delisting dated 26 August 2024 (“**Delisting Notice**”) from the Singapore Exchange Regulation Pte. Ltd. (“**SGX RegCo**”). The Delisting Notice is attached.

Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Delisting Notice.

The SGX RegCo’s directives in the Delisting Notice are extracted below:

“Sufficient time has been given to the Company to comply with the Listing Rule 723 and notwithstanding the efforts made by the Company, it is still unable to comply with Listing Rule 723. In this regard, SGX RegCo will proceed to delist the Company pursuant to Listing Rules 1305(1).

Pursuant to Listing Rule 1306, the Company and/or the controlling shareholders are required to make an exit offer to the Company’s shareholders, in compliance with Listing Rule 1309 (“Exit Offer”). In particular, the Exit Offer must be fair and reasonable, and include a cash alternative as the default alternative. The IFA must also opine that the Exit Offer is fair and reasonable.”

The Company has duly noted the SGX RegCo’s directives in the Delisting Notice and in this connection, the Company is considering the necessary actions. The Company will keep Shareholders informed of any developments in this regard and will make such further announcement(s) as may be necessary and/or appropriate to update the Shareholders on this matter.

By Order of the Board

Wong Teck Kow
Company Secretary
26 August 2024