

HALCYON AGRI CORPORATION LIMITED

(Company Registration No. 200504595D)
(Incorporated in the Republic of Singapore)

UPDATE ON APPLICATION FOR FURTHER EXTENSION OF TIME TO COMPLY WITH RULE 723 OF THE LISTING MANUAL

1. INTRODUCTION

1.1. The board of directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) wishes to refer shareholders of the Company (the “**Shareholders**”) to:

1.1.1. the announcement dated 22 March 2023 made by China International Capital Corporation (Singapore) Pte. Limited (“**CICC**”) for and on behalf of China Rubber Investment Group Company Limited (the “**Offeror**”) in relation to the level of acceptances of the offer and loss of free float;

1.1.2. the announcement dated 22 March 2023 made by the Company in relation to the level of acceptances of the offer and the loss of free float;

1.1.3. the announcement dated 24 April 2023 made by CICC for and on behalf of the Offeror in relation to, *inter alia*, the close of the Offer;

1.1.4. the announcement dated 24 April 2023 made by the Company in relation to the close of the Offer;

1.1.5. the request for suspension announcement dated 25 April 2023 made by the Company;

1.1.6. the announcement dated 19 June 2023 made by the Company in relation to the grant by the Listing Manual of The Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) of the period of three (3) months till 23 July 2023 to comply with Rule 723 of the Listing Manual (the “**First EOT Period**”); and

1.1.7. the announcement dated 21 July 2023 made by the Company in relation to the application by the Company to the SGX-ST for a further extension of time to comply with Rule 723 of the Listing Manual (“**Further Application Announcement**”),

(collectively, the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the meaning ascribed to them in the Previous Announcements.

2. GRANT OF FURTHER THREE-MONTH EXTENSION OF TIME

As set out in the Further Application Announcement, the Company had submitted an application to the SGX-ST for a further extension of time of six (6) months after the First EOT Period to comply with Rule 723 of the Listing Manual.

The Board wishes to announce that, on 7 September 2023, the Company received the reply letter from SGX Regco in respect of the Company's application, wherein SGX Regco has advised that, pursuant to Rule 724(2) of the Listing Manual, SGX Regco has no objection to granting the Company a further period of three (3) months till 23 October 2023 (instead of a period of six (6) months) to continue to explore options to comply with listing rule requirements.

3. FURTHER ANNOUNCEMENTS

The Company will make such announcements as may be necessary and/or appropriate to update the shareholders on this matter.

By Order of the Board

Wong Teck Kow
Company Secretary
8 September 2023