

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

MANDATORY CONDITIONAL CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION (SINGAPORE) PTE. LIMITED FOR AND ON BEHALF OF CHINA RUBBER INVESTMENT GROUP COMPANY LIMITED FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF HALCYON AGRI CORPORATION LIMITED

EXTENSION OF CLOSING DATE

1. INTRODUCTION

- 1.1 The board of directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") wishes to refer shareholders of the Company (the "**Shareholders**") to:
- 1.1.1 the offer announcement dated 3 February 2023 made by China International Capital Corporation (Singapore) Pte. Limited ("**CICC**") for and on behalf of China Rubber Investment Group Company Limited (the "**Offeror**") in relation to the mandatory conditional cash offer (the "**Offer**") to acquire all the issued and paid-up ordinary shares in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and China Hainan Rubber Industry Group Co., Ltd. (the "**Formal Offer Announcement**");
 - 1.1.2 the offer document dated 24 February 2023 (the "**Offer Document**") and related documents in connection with the Offer issued by CICC for and on behalf of the Offeror;
 - 1.1.3 the announcement dated 24 February 2023 made by CICC for and on behalf of the Offeror in relation to the electronic despatch of the Offer Document and the despatch of the notification containing instructions on the electronic retrieval of the Offer Document by ordinary post to the Shareholders;
 - 1.1.4 the offeree circular dated 10 March 2023 (the "**Offeree Circular**") issued by the Board to the Shareholders, containing inter alia the advice of the IFA and the recommendations of the Recommending Directors in respect of the Offer in accordance with the Singapore Code on Take-overs and Mergers;
 - 1.1.5 the announcement dated 10 March 2023 made by the Company in relation to the electronic despatch of the Offeree Circular and the despatch of the notification containing instructions on the electronic retrieval of the Offeree Circular by ordinary post to the Shareholders;
 - 1.1.6 the announcement dated 15 March 2023 made by the Company in relation to the corrigendum to the notification;
 - 1.1.7 the announcement dated 17 March 2023 made by CICC for and on behalf of the Offeror in relation to, *inter alia*, the Offer becoming unconditional as to acceptances and being declared unconditional in all respects (the "**Unconditional Offer Announcement**");
 - 1.1.8 the announcement dated 22 March 2023 made by CICC for and on behalf of the Offeror in relation to the level of acceptances of the offer and loss of free float (the "**Loss of Free Float Announcement**");
 - 1.1.9 the announcement dated 22 March 2023 made by the Company in relation to the level of acceptances of the offer and the loss of free float; and

1.1.10 the announcement dated 10 April 2023 made by CICC for and on behalf of the Offeror in relation to, *inter alia*, the extension of the Closing Date (the "**Extension of Closing Date Announcement**").

1.2 Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the Offeree Circular.

2. EXTENSION OF OFFER PERIOD AND CLOSING DATE

As stated in Section 2 of the Extension of Closing Date Announcement, the closing date of the Offer has been extended from 5.30 p.m. (Singapore time) on 10 April 2023 to 5.30 p.m. (Singapore time) on 24 April 2023 (the "**Extended Closing Date**") (or such later date(s) as may be announced from time to time by or on behalf of the Offeror).

Accordingly, the Offer shall close at 5.30 p.m. (Singapore time) on the Extended Closing Date (or such later date(s) as may be announced from time to time by or on behalf of the Offeror).

3. RESPONSIBILITY STATEMENT

The directors of the Company have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror and the Offer) are fair and accurate and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Formal Offer Announcement, the Offer Document, the Unconditional Offer Announcement, the Loss of Free Float Announcement, the Extension of Closing Date Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement in its proper form and context.

By Order of the Board

Wong Teck Kow
Company Secretary
10 April 2023