# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

1.	Name of Listed Issuer:
	Halcyon Agri Corporation Limited ("Company")
2.	Type of Listed Issuer:  ✓ Company/Corporation  ☐ Registered/Recognised Business Trust  ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)  Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	30-Sep-2022

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

	<u>Substantial Shar</u>	<u>eholder/L</u>	<u>Jnitholder</u> A
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Name of Substantial Shareholder/Unitholder:
Sinochem International (Overseas) Pte. Ltd. ("SIO")
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
30-Sep-2022
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
30-Sep-2022
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	877,056,655	0	877,056,655
As a percentage of total no. of voting shares/til:	54.99	0	54.99
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	<i>Direct Interest</i> 877,056,655	Deemed Interest 162,864,000	Total 1,039,920,655

	See item 12 below.	
9.		the Substantial Shareholders/Unitholders giving notice in this form: in item 10 to show the relationship between the Substantial s]
		ional Corporation and Sinochem Holdings Corporation Ltd. has a controlling ed interested in the shares in the Company held by SIO.
10.	Attachments (if any):	<b>i</b>
	(The total file size fo	r all attachment(s) should not exceed 1MB.)
11.	If this is a replacemen	t of an earlier notification, please provide:
	` ,	ncement reference of the <u>first</u> notification which was announced "Initial Announcement"):
	(b) Date of the Initia	I Announcement:
	` '	tion reference number of the relevant transaction in the Form 3 ned in the Initial Announcement:
12.	Remarks (if any):	
	Agrichemical Investment C SIO of 162,864,000 ordinary	dated 30 September 2022 ("SPA") entered into between SIO and China-Africa corporation Limited ("CAAIC") in respect of the sale by CAAIC and the purchase by shares in the Company for the aggregate consideration of US\$51,302,160.  The SPA, SIO has a deemed interest in the aforesaid shares. On Completion, SIC in these shares.
	The percentage interest be issue in the Company.	fore and after the transaction was calculated based on 1,595,011,941 shares in
<u>Sub</u>	stantial Shareholder/Uni	itholder B
1.	Name of Substantial S	hareholder/Unitholder:
	Sinochem International Co	
		nolder/Unitholder a fund manager or a person whose interest in t

3.	Notification in respect of:  Becoming a Substantial Sharehole	der/Unitholder		
	✓ Change in the percentage level of		emaining a Substantia	al Shareholder/Unithold
	Ceasing to be a Substantial Share			
	Date of acquisition of or change in	ı ınterest:		
	30-Sep-2022			
•	Date on which Substantial Shareh change in, interest (if different			
	30-Sep-2022			
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
	N.A.			
	Overston of total at	need waite die	alia ar Co	
	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (con	version price knowi	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the uts/options/warrants/convertible debentures:	0	877,056,655	877,056,655
	a percentage of total no. of voting	0	54.99	54.99
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	1,039,920,655	1,039,920,655
	a percentage of total no. of voting	0	65.2	65.2
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	See item 12 on page 5.			
	Relationship between the Substan [You may attach a chart in item 10 to Shareholders/Unitholders]			

10.	Atta	chments ( <i>if any</i> ): 🕥
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If thi	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks ( <i>if any</i> ):
	36611	em 12 on page 5.
Sub		em 12 on page 5.  al Shareholder/Unitholder C
	stantia	
	stantia	al Shareholder/Unitholder C
1.	Stantia Nam Sinoo Is S secu	al Shareholder/Unitholder C  ne of Substantial Shareholder/Unitholder: chem Holdings Corporation Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
1.	Stantia  Nam Sinoo  Is S secu  Y  V N	al Shareholder/Unitholder C  ne of Substantial Shareholder/Unitholder: chem Holdings Corporation Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
1.	Stantia  Nam Sinoc  Is S secu  Y  Notif	al Shareholder/Unitholder C ne of Substantial Shareholder/Unitholder: chem Holdings Corporation Ltd. ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Tes
1.	stantia Nam Sinoc Is S secu Y V Notif	al Shareholder/Unitholder C  ne of Substantial Shareholder/Unitholder: Them Holdings Corporation Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Tes  It is a substantial Shareholder/Unitholder  fication in respect of:  secoming a Substantial Shareholder/Unitholder
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1. 2. 3.	stantia  Nam Sinoc  Is S secu  Y  Notif  B  O  Date	al Shareholder/Unitholder C  ne of Substantial Shareholder/Unitholder: chem Holdings Corporation Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  es  lo  fication in respect of: decoming a Substantial Shareholder/Unitholder  change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  change to be a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2. 3.	stantia  Nam Sinoo  Is S secu  Y  Notin  B  C  Date  30-Se  Date	al Shareholder/Unitholder C  ne of Substantial Shareholder/Unitholder:  whem Holdings Corporation Ltd.  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  res  lo  fication in respect of:  decoming a Substantial Shareholder/Unitholder  change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  re of acquisition of or change in interest:

7.	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before and Immediately before the transaction	e debentures (con	version price knowr	
No.	of voting shares/units held and/or lerlying the hts/options/warrants/convertible debentures	0	877,056,655	877,056,655
Asa	a percentage of total no. of voting	0	54.99	54.99
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	1,039,920,655	1,039,920,655
		1	/F 2	65.2
As a	a percentage of total no. of voting ares/():  Circumstances giving rise to deem [You may attach a chart in item 10 to			
As a	a percentage of total no. of voting ares/(	ned interests (if the	e interest is such):	
As a	a percentage of total no. of voting ares/tes/tes/:  Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	ned interests (if the illustrate how the So	e interest is such): ubstantial Shareholde Unitholders giving n	r/Unitholder's deeme
As a sha	a percentage of total no. of voting ares/table:  Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  See item 12 on page 5.  Relationship between the Substar [You may attach a chart in item 10 to	ned interests (if the illustrate how the So	e interest is such): ubstantial Shareholde Unitholders giving n	r/Unitholder's deeme

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	(0)	which was attached in the Initial Announcement:
12.	Rema	arks ( <i>if any</i> ):
12.		em 12 on page 5.

### Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	162,864,000 shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	US\$0.315 per share
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	✓ Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

Part	iculars of Individual submitting this notification form to the Listed Issuer:
(a)	Name of Individual:
	Mr. Wu Rongming
(b)	Designation (if applicable):
	Director
(c)	Name of entity (if applicable):
	Sinochem International (Overseas) Pte. Ltd.
 	on Reference Number (auto-generated): 3 3 4 4 8 0 2 5 8 8 3