

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

REDEMPTION OF THE US\$150,000,000 4.5% SENIOR PERPETUAL SECURITIES (ISIN: XS1602310176) (THE "PERPETUAL SECURITIES") ISSUED PURSUANT TO THE US\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

The Board of Directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") wishes to announce that the Company has today, via publication in *The Business Times*, given notice pursuant to Condition 5(b) of the Perpetual Securities, of its intention to redeem all of the Perpetual Securities on 26 April 2019 (the "**Redemption Date**") at 100% of the principal amount of the Perpetual Securities, together with distribution accrued to the Redemption Date.

The Company shall make or cause to be made payment of the redemption moneys in respect of the Perpetual Securities in United States dollars to DBS Bank Ltd., being the common depository for Euroclear Bank SA/NV and Clearstream Banking S.A. (the "**Depository**") for the account of the holders of the Perpetual Securities. Such redemption moneys will be paid to the persons who, at the close of business on the 15th day before the Redemption Date, are shown in the records of the Depository as holders of the Perpetual Securities, via the payment method as agreed between themselves and the Depository.

By Order of the Board

Pascal Demierre
Executive Director
11 March 2019