

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 4 AUGUST 2014

The Board of Directors of Halcyon Agri Corporation Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 4 August 2014, all the resolutions set out in the Notice of EGM dated 18 July 2014 were voted on by way of a poll and duly passed.

The result of the poll on each of the ordinary resolutions put to vote at the EGM is set out below for information:

ORDINARY RESOLUTIONS	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1 To approve the proposed acquisition of the entire issued and paid-up share capital of Anson Company (Private) Limited	219,286,145	219,286,145	100	0	0
Resolution 2 To approve the establishment of a joint investment as an interested person transaction	219,286,145	219,286,145	100	0	0
Resolution 3 To approve the change of auditors from Deloitte & Touche LLP to Ernst & Young LLP	248,501,756	248,501,756	100	0	0

By Order of the Board

Pascal Demierre
Executive Director
4 August 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.