

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

**EARLY REDEMPTION OF THE S\$125,000,000 6.5% FIXED RATE NOTES DUE 2019
COMPRISED IN SERIES 001 (ISIN: SG6SC1000002) (THE “SERIES 001 NOTES”) ISSUED
PURSUANT TO US\$1 BILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME
ESTABLISHED ON 25 APRIL 2014 (THE “PROGRAMME”)**

Further to the announcement of Halcyon Agri Corporation Limited (the “**Company**”) dated 30 June 2017 in relation to the redemption of the Series 001 Notes on 31 July 2017, the Board of Directors (the “**Board**”) of the Company is pleased to announce that in accordance with the terms of the Series 001 Notes, the Company has successfully redeemed all of the Series 001 Notes today.

Following the redemption, the Series 001 Notes have been cancelled and there are no outstanding Series 001 Notes issued under the Programme.

By Order of the Board

Pascal Demierre
Executive Director
31 July 2017