

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

FURTHER ANNOUNCEMENT ON PUBLIC FLOAT IN RELATION TO THE SHARES OF HALCYON AGRI CORPORATION LIMITED - CLARIFICATION

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**” or “**HAC**”) refers to the Company’s Announcement of this morning and wishes to clarify that, in relation to paragraph 5 thereof, it has also taken into account the distribution and number of the Company’s issued shares held by shareholders who comprise the public float, in coming to its view that the likelihood of disorderly trading in the Company’s shares is limited.

The Company will, as earlier stated, monitor trading activity in the Company’s shares closely and will immediately request a trading halt from the SGX should any such trading activity indicate that there has been disorderly trading in HAC shares.

The Board reiterates its advice to shareholders and potential investors to exercise caution when trading in HAC shares. In the event of any doubt as to the action they should take, they should consult their stockbroker, bank manager, solicitor or other professional advisors.

The Directors of the Company (including those who may have delegated detailed supervision of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries that, as at the date hereof, to the best of their knowledge and belief, the facts stated and all opinions expressed in this announcement are fair and accurate. The Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

By Order of the Board of Directors

Pascal Demierre
Executive Director
29 August 2016