

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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**S\$125,000,000 6.50 PER CENT. NOTES DUE 2019 (ISIN: SG6SC1000002) COMPRISED IN SERIES 001 (THE "SERIES 001 NOTES") ISSUED BY HALCYON AGRI CORPORATION LIMITED (THE "COMPANY") PURSUANT TO ITS S\$300,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") ESTABLISHED ON 25 APRIL 2014**

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## **Announcement of Results of Meeting**

Reference is made to the announcements made by the Company dated 18 December 2014 and 30 December 2014.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 18 December 2014 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that pursuant to Condition 14 of the Notes, the Extraordinary Resolution set out in the notice of Meeting dated 18 December 2014 has been duly passed as an Extraordinary Resolution at the Meeting of the Noteholders held on 12 January 2015 without any amendment.

Pursuant to the passing of the Extraordinary Resolution, the Company and DBS Trustee Limited will enter into a supplemental trust deed to provide for the Amendments and the Escrow Agreement.

By Order of the Board  
Halcyon Agri Corporation Limited

Pascal Demierre  
Executive Director  
12 January 2015

NOTE: this announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.

*Halcyon Agri Corporation Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*