

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

COMPLETION OF THE PLACEMENT OF 25,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF HALCYON AGRI CORPORATION LIMITED AT A PLACEMENT PRICE OF S\$0.738 FOR EACH PLACEMENT SHARE (THE "PLACEMENT")

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements of the Company dated 26 August 2014 and 1 September 2014 (the "Announcements") relating to the Placement.

1. The Board of Directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") refers to the Announcements and is pleased to announce that the Company has, on 8 September 2014 completed the placement of 25,000,000 Shares in accordance with the terms and conditions as set out in the Placement Agreement, and has issued and allotted 25,000,000 Placement Shares at the issue price of S\$0.738 per Placement Share to Mr Goi Seng Hui.
2. The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 a.m. on 9 September 2014.
3. The Placement Shares were issued free from all claims, charges, liens and other encumbrances and shall be freely transferable and rank pari passu in all respects with and carry all rights similar to the ordinary shares in the capital of the Company existing as at the date of the Placement Agreement.
4. Following the completion of the Placement, the total number of issued Shares of the Company has increased from 396,000,000 Shares to 421,000,000 Shares.
5. It should be noted that the LQN is not an indication of the merits of the Placement Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Pascal Demierre
Executive Director
8 September 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.