

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

RESPONSE TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED'S QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") refers to the query on 11 June 2014 from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), regarding the unusual volume movements in the Company's shares and wishes to respond to the query as follows:

*Question 1 : Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples.
- If yes, the information shall be announced immediately.*

Company's response : The Company continually reviews strategic options to enhance its shareholders' value, including potential acquisitions, and may from time to time enter into discussions with prospective vendors for potential acquisitions. In this regard, the Company is in ongoing discussions with certain parties for a potential acquisition of assets and properties. However, no definitive agreements have been entered into in relation to the aforementioned acquisition and there is no assurance that such definitive agreements will be entered into.

The Company will, in compliance with its obligations under the Listing Manual Section B: Rules of Catalist of the SGX-ST (the "**Catalist Rules**"), make the relevant announcements on SGXNET if or when there are any material developments in relation to the aforementioned acquisition.

Question 2 : Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's response : The Board is not aware of any other possible explanation for the trading.

Question 3 : Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Company's response : The Company confirms that it is in compliance with the Catalist Rules of the SGX-ST, in particular, Rule 703 of the Catalist Rules regarding disclosure of material information.

The Company has obtained the Board's approval on the aforesaid replies to the query raised by the SGX-ST. In addition, the Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST.

By Order of the Board

Robert Meyer
Executive Chairman and CEO
11 June 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.