

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

UPDATE TO THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF JFL AGRO PTE. LTD. (THE "PROPOSED ACQUISITION")

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements of the Company dated 6 November 2013, 14 November 2013, 27 November 2013 and 12 December 2013 (the "Announcements") and the circular to shareholders dated 27 November 2013 relating to, inter alia, the Proposed Acquisition.

Further to the Announcements, the Board of Directors of Halcyon Agri Corporation Limited (the "**Company**") wishes to announce that the Company and Vendors have mutually agreed that the date of completion of the Proposed Acquisition shall be extended from 31 December 2013 to 31 March 2014 (or any other date as the Company and Vendors may agree in writing). There are no other changes to the terms of the CSPA.

The Company will make further announcements if there are any material updates to the Proposed Acquisition and upon the completion of the Proposed Acquisition.

By Order of the Board

Robert Meyer
Executive Chairman and CEO
30 December 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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