

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

## RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 12 DECEMBER 2013

The Board of Directors of Halcyon Agri Corporation Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 12 December 2013, all the resolutions set out in the Notice of EGM dated 27 November 2013 were voted on by way of a poll and duly passed.

The result of the poll on each of the ordinary resolutions put to vote at the EGM is set out below for information:

ORDINARY RESOLUTIONS	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b>Resolution 1</b> To approve the proposed acquisition of the entire issued and paid-up share capital of JFL Agro Pte. Ltd.	204,983,000	204,983,000	100	0	0
<b>Resolution 2</b> To approve the proposed placement of 12,500,000 new ordinary shares in the capital of the Company to Credence Capital Fund II (Cayman) Limited	192,483,000	192,483,000	100	0	0

By Order of the Board

Robert Meyer  
Executive Chairman and CEO  
12 December 2013

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*