

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

- 1) **RE-DESIGNATION OF DIRECTOR**
 - 2) **APPOINTMENT OF INDEPENDENT DIRECTOR**
 - 3) **COMPOSITION OF THE BOARD OF DIRECTORS AND BOARD COMMITTEES**
 - 4) **APPOINTMENT OF KEY EXECUTIVE OFFICER – TECHNICAL DIRECTOR**
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The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce the following:

- 1) The Company’s Non-Executive Director, Mr Pascal Demierre (“**Mr Demierre**”) has been appointed by the Company and re-designated as Executive Director with effect from 1 October 2013. Mr Demierre is responsible for overseeing all corporate infrastructure matters including legal, corporate governance, corporate structuring, information technology, human resources and general administration of the Group.
- 2) Mr Jason Lewis Barakat-Brown (“**Mr Barakat-Brown**”) has been appointed as a Director of the Company with effect from 1 October 2013. The Board considers Mr Barakat-Brown to be independent for the purpose of Rule 704(7) of Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). He has also been appointed as the Chairman of the Remuneration Committee in place of Mr Alan Nisbet, who remains as a member of the Remuneration Committee. Mr Barakat-Brown has also been appointed as a member of the Audit Committee and the Nominating Committee.

Details of the appointment of Mr Barakat-Brown as required under Rule 704(6) of the Catalist Rules of the SGX-ST are contained in a separate announcement released today.

- 3) Following the re-designation of Mr Demierre and appointment of Mr Barakat-Brown, the Board and Board Committees comprise the following directors:

Board of Directors

Mr Robert Gunther Meyer	<i>(Executive Chairman and CEO)</i>
Mr Pascal Guy Chung-Wei Demierre	<i>(Executive Director)</i>
Mr Alan Rupert Nisbet	<i>(Lead Independent Director)</i>
Mr Randolph Khoo Boo Teck	<i>(Independent Director)</i>
Mr Jason Lewis Barakat-Brown	<i>(Independent Director)</i>

Audit Committee

Mr Alan Rupert Nisbet	<i>(Chairman)</i>
Mr Pascal Guy Chung-Wei Demierre	
Mr Randolph Khoo Boo Teck	
Mr Jason Lewis Barakat-Brown	

Nominating Committee

Mr Randolph Khoo Boo Teck	<i>(Chairman)</i>
Mr Robert Gunther Meyer	
Mr Alan Rupert Nisbet	
Mr Jason Lewis Barakat-Brown	

Remuneration Committee

Mr Jason Lewis Barakat-Brown (Chairman)

Mr Pascal Guy Chung-Wei Demierre

Mr Alan Rupert Nisbet

Mr Randolph Khoo Boo Teck

- 4) Mr James Ronald Bugansky (“**Mr Bugansky**”) who has been providing services to the Group under a consultancy agreement, has entered into an employment contract with the Company to join the Company as a Technical Director with effect from 1 October 2013. His responsibilities revolve around analysing, maintaining and ultimately improving the Company’s technical resources in both existing factories, as well as in potential mid and upstream acquisitions. Mr Bugansky brings with him a wealth of experience in the Natural Rubber sector, having previously held very senior technical positions with The Goodyear Tire & Rubber Company, PT Bridgestone Sumatra and GMG Global Ltd. Mr Bugansky will be based in Singapore and will report directly to the Executive Chairman and CEO.

Details of the appointment of Mr Bugansky, as required under Rule 704(6) of the Catalist Rules of the SGX-ST, are contained in a separate announcement released today.

By Order of the Board

Robert Meyer
Executive Chairman and CEO
1 October 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.