

NEWS RELEASE**HALCYON AGRI TO FURTHER EXPAND FOOTPRINT;
SIGNS TERM SHEET TO ACQUIRE INDONESIAN NATURAL
RUBBER PRODUCER**

- *To acquire PT Golden Energi, a Natural Rubber producer located in Jambi Province, Indonesia for US\$7 million*
- *Continues Halcyon Agri's expansion strategy, following recently announced investments in Malaysia*

Singapore, 11 September 2013 – Natural Rubber producer Halcyon Agri Corporation Limited today announced that it has signed a term sheet to acquire PT Golden Energi, an Indonesian Natural Rubber producer, for US\$7 million.

PT Golden Energi is located in Sumatra's Jambi province, one of the top 5 natural rubber exporting regions in Indonesia and the neighbouring province to South Sumatra, where Halcyon Agri's existing operations are situated. It produces SIR20 grade rubber and has a registered annual export capacity of 18,000 tonnes, with significant scope for further upgrades and expansion.

Robert Meyer, Executive Chairman and CEO of Halcyon Agri said "With the proposed acquisition of PT Golden Energi, we continue to execute our strategy of selectively adding natural rubber assets to expand our production capacity and leverage our core business infrastructure. We see a significant opportunity to realise value for Halcyon Agri shareholders by applying our operating expertise, business model and risk management approach to PT Golden Energi".

The acquisition is subject to the finalisation of detailed terms, due diligence and the execution of definitive documentation, and is expected to complete by the end of 2013.

-End-

Note: This press release is to be read in conjunction with the related announcement filed by Halcyon Agri Corporation Limited on SGXNET.

About Halcyon Agri

Halcyon Agri Corporation Limited and its subsidiaries (the "Group") operate in the natural rubber supply chain, specialising in the processing and merchandising of natural rubber. Headquartered in Singapore, where its risk management and merchandising operations are located, the Group owns and operates two rubber processing facilities, HMK1 and HMK2, in Palembang. The Group's products, namely SIR20, SIR20-VK and SIR20-Compound, are exported to a global customer base, including many of the top 20 international tyre manufacturers. In June 2013, Halcyon Agri agreed to acquire certain assets of Malaysian natural rubber producer Chip Lam Seng. Following completion, expected in Q4 2013, Halcyon Agri's potential annual production capacity is expected to be in excess of 300,000 tonnes.

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This media release has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this media release.

This media release has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this media release, including the correctness of any of the statements or opinions made or reports contained in this media release.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.

For media and analyst queries, please contact:

Investor Relations

Halcyon Agri Corporation Limited

Tel: +65 6734 7220

Fax: +65 6264 3783

Email: investor@halcyonagri.com

Website: www.halcyonagri.com