

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

UPDATES TO THE PROPOSED PLACEMENT OF 40,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF HALCYON AGRI CORPORATION LIMITED AT A PLACEMENT PRICE OF S\$0.5175 FOR EACH PLACEMENT SHARE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcement of the Company dated 15 May 2013 relating to the Placement.

1. The Board of Directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") is pleased to announce that the Company had received the listing and quotation notice from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 7 June 2013 for the listing and quotation of 40,000,000 Placement Shares on the Catalist of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements (the "**LQN**").
2. It should be noted that the LQN is not an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.
3. PrimePartners Corporate Finance Pte. Ltd. ("**PPCF**") was appointed as Arranger for the Placement, and the fees payable to PPCF as Arranger is approximately 0.5% of the gross proceeds raised from the Placement which amounts to S\$103,500.
4. The Company will update shareholders on the allotment and issuance of the Placement Shares to the Placee as well as the date of the listing of and quotation for the Placement Shares in a separate announcement.

By Order of the Board

Robert Meyer
Executive Chairman and CEO
7 June 2013

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.