

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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## INCORPORATION OF AN INDIRECT WHOLLY-OWNED SUBSIDIARY IN MALAYSIA

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The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiaries, Hevea Processing Pte. Ltd. and Halcyon Plantations Pte. Ltd. (the “**Subsidiaries**”) have incorporated Halcyon Agri (Malaysia) Sdn. Bhd. (the “**Incorporation**”), and each of the Subsidiaries has subscribed for 50% of the issued and paid up capital of 1 ordinary share of RM1/- each in Halcyon Agri (Malaysia) Sdn. Bhd. Following the Incorporation, Halcyon Agri (Malaysia) Sdn. Bhd. has become an indirect wholly-owned subsidiary of the Company.

The details of Halcyon Agri (Malaysia) Sdn. Bhd. are set out below:-

Jurisdiction of incorporation	:	Malaysia
Date of incorporation	:	24 April 2013
Principal activity	:	Investment Holding
Authorised share capital	:	RM10,000,000/-
Issued share capital	:	RM2/-
Paid-up share capital	:	RM2/-

The Incorporation was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets per share or earnings per share of the Group for the current financial year ending 31 December 2013.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the aforementioned Incorporation, other than through their respective shareholdings in the Company.

By Order of the Board

Robert Meyer  
Executive Chairman and CEO  
24 April 2013

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*