

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

EARLY REDEMPTION OF THE S\$125,000,000 6.5% FIXED RATE NOTES DUE 2019 COMPRISED IN SERIES 001 (ISIN: SG6SC1000002) (THE “SERIES 001 NOTES”) ISSUED PURSUANT TO US\$1 BILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME ESTABLISHED ON 25 APRIL 2014

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) wishes to announce that the Company has today, via publication in *The Business Times*, given notice pursuant to Condition 6(d) of the Series 001 Notes, of its intention to redeem all of the Series 001 Notes on 31 July 2017 (the “**Redemption Date**”) at 100% of the principal amount of the Series 001 Notes, together with interest accrued to the Redemption Date.

The Company shall make or cause to be made payment of the redemption moneys in respect of the Series 001 Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Series 1 Notes. Such redemption moneys will be paid to the persons who, as at 24 July 2017, are shown in the records of the Depository as holders of the Series 001 Notes, via the payment method as agreed between themselves and the Depository.

By Order of the Board

Pascal Demierre
Executive Director
30 June 2017