

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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## COMPLETION OF THE ACQUISITION OF NATURAL RUBBER PROCESSING FACILITIES AND TRADING BUSINESS FROM SINOCHEM INTERNATIONAL (OVERSEAS) PTE. LTD. (THE “NR ASSETS ACQUISITION”)

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcement dated 28 March 2016, 25 April 2016, 26 April 2016, 2 June 2016, 9 July 2016 and 29 September 2016 (the “Announcements”), and the circular to shareholders dated 16 May 2016 (the “Circular”) relating to, inter alia, the NR Assets Acquisition.*

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**” or “**HAC**”) refers to the Announcements and Circular, and wishes to inform the HAC Shareholders that:

1. The Share Sale Completion took place today and the Company has:
  - (a) completed the acquisition of the entire issued and paid-up share capital of Sinochem International Natural Rubber Investment (Overseas) Pte. Ltd. (“**SINRIO**”) from Sinochem International (Overseas) Pte. Ltd.; and
  - (b) allotted and issued an aggregate of 280,000,000 new fully paid-up ordinary shares in the capital of the Company (the “**New HAC Shares**”) to satisfy the purchase consideration of S\$210,000,000 for the NR Assets.
2. With the completion of the NR Assets Acquisition, SINRIO and its subsidiaries have become subsidiaries of the Company.
3. The New HAC Shares shall rank pari passu in all respects with the existing HAC Shares save that they will not rank for any dividend, rights, allotments or other distributions, the record date of which falls on or before 3 October 2016, being the date of completion of the allotment and issuance of such New HAC Shares.
4. Following the issuance of the New HAC Shares, the Company has an issued and paid-up share capital of S\$732,153,966.47 comprising 1,299,037,388 HAC Shares. The New HAC Shares are expected to be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 4 October 2016.
5. It should be noted that the approval in-principle from the SGX-ST for the listing and quotation of the New HAC Shares is not to be taken as an indication of the merits of the Proposed Transactions, the New HAC Shares, GMG, the NR Assets, the Company and/or its subsidiaries.

Please also refer to the Announcements and the Circular for more details on *inter alia*, the NR Assets Acquisition. Copies of the Announcements and the Circular are available at [www.sgx.com](http://www.sgx.com).

By Order of the Board of Directors

Pascal Demierre  
Executive Director  
3 October 2016