

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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## UPDATE TO THE PROPOSED ACQUISITION BY HALCYON AGRI INDONESIA PTE. LTD., A WHOLLY OWNED SUBSIDIARY OF HALCYON AGRI CORPORATION LIMITED, OF KEY ASSETS VIA THE ACQUISITION OF 95% OF SHARE CAPITAL OF PT. GOLDEN ENERGI (THE "PROPOSED ACQUISITION")

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements of the Company dated 25 October 2013 and 27 December 2013 in relation to the Proposed Acquisition (the "Announcements").*

Further to the Announcements, the Board of Directors of Halcyon Agri Corporation Limited (the "**Company**") wishes to announce that the Purchaser and Vendors have mutually agreed to further extend the date of completion of the Proposed Acquisition and validity of the CSPA from 30 January 2014 to 31 March 2014 (or any other date as may be agreed by the parties). There are no other changes to the terms of the CSPA.

The Company will make further announcements if there are any material updates to the Proposed Acquisition and upon the completion of the Proposed Acquisition.

By Order of the Board

Robert Meyer  
Executive Chairman and CEO  
23 January 2014

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*