

NEWS RELEASE**HALCYON AGRI TO MOVE UPSTREAM;
SIGNS TERM SHEET TO ACQUIRE 24,327 ACRES OF LAND IN
MALAYSIA;
DEVELOP NATURAL RUBBER PLANTATION**

- *To acquire JFL Agro Pte. Ltd. and subsidiaries for approximately MYR130m; key asset is long term leasehold over 24,327 acres of Sultanate land in Kelantan, Malaysia*
- *Plans to develop natural rubber plantation*
- *Major strategic move upstream; continues expansion into Malaysian natural rubber sector*
- *Complements recently announced acquisition of Chip Lam Seng rubber processing assets in Ipoh, Malaysia*

Singapore, 9 September 2013 – Natural rubber producer Halcyon Agri Corporation Limited (“Halcyon Agri”) today announced that it has signed a term sheet for the acquisition of JFL Agro Pte Ltd, a company holding 24,327 acres of 99-year leasehold Sultanate land in Kelantan, Malaysia. The land, of which an estimated 16,061 acres is cultivable, will be developed as a natural rubber plantation. The purchase price for the acquisition, which is subject to certain adjustments, is approximately MYR130.9 million.

The upstream investment in Malaysia is complementary to Halcyon Agri’s recently announced acquisition of Chip Lam Seng’s natural rubber processing factories in Malaysia. Once the rubber plantation fully matured, it will provide up to 10% of the raw material feedstock for the Malaysia factories. Halcyon Agri’s Executive Chairman and CEO Robert Meyer said: “This move upstream in Malaysia is highly strategic for Halcyon Agri. In addition to capturing the upstream margin, having custody of our raw material will enable us to produce the speciality grades of rubber for which the Chip Lam Seng factories were designed, further enhancing profitability”.

Halcyon Agri, which recently became the first natural rubber processor to publish its sustainability report, intends to develop the natural rubber plantation in line with its sustainability goals. Mr Robert Meyer said: “We take our Corporate and Social Responsibility obligations seriously, including our commitment to sustainability. We intend to explore opportunities to establish the 8,000 acres of non-cultivable land as an eco-haven for key tropical rainforest species”. The development and management of the plantation will be undertaken by Halcyon Rubber Estates Sdn. Bhd., implementing best practice planting and tapping techniques.

The acquisition is subject to the finalisation of detailed terms, customary due diligence, independent land surveys and the execution of definitive documentation(s), and is expected to complete by the end of 2013.

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Note: This press release is to be read in conjunction with the related announcement filed by Halcyon Agri Corporation Limited on SGXNET today.

About Halcyon Agri

Halcyon Agri Corporation Limited and its subsidiaries (the “Group”) operate in the natural rubber supply chain, specialising in the processing and merchandising of natural rubber. Headquartered in Singapore, where its risk management and merchandising operations are located, the Group owns and operates two rubber processing facilities, HMK1 and HMK2, in Palembang. The Group’s products, namely SIR20, SIR20-VK and SIR20-Compound, are exported to a global customer base, including many of the top 20 international tyre manufacturers. In June 2013, Halcyon Agri agreed to acquire certain assets of Malaysian natural rubber producer Chip Lam Seng. Following completion, expected in Q4 2013, Halcyon Agri’s potential annual production capacity is expected to be in excess of 300,000 tonnes.

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This media release has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this media release.

This media release has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this media release, including the correctness of any of the statements or opinions made or reports contained in this media release.

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