

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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## RESPONSE TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED'S QUERY REGARDING TRADING ACTIVITY

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The Board of Directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the query on 31 May 2013 from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), regarding the substantial increase in the price of the Company's shares and wishes to respond to the query as follows:

*Question 1 : Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?*  
*- If yes, the information must be announced immediately.*

Company's response : The Company continually reviews strategic options to enhance its shareholders' value, including potential acquisitions, and may from time to time enter into discussions with prospective vendors for potential acquisitions. In this regard, the Company and certain parties have, this afternoon, agreed to an acquisition of certain rubber processing factories, assets and properties by the Group. An announcement by the Company in compliance with its obligations under the Listing Manual Section B: Rules of Catalist of the SGX-ST, will be made on SGXNET separately.

The Board also notes that the Company has been admitted into the MSCI Asia Micro Cap index today.

*Question 2 : Are you aware of any other possible explanation for the trading?*

Company's response : The Board is not aware of any other possible explanation for the trading.

*Question 3 : Can you confirm your compliance with the listing rules and, in particular, listing rule 703?*

Company's response : The Company confirms that it is in compliance with the listing rules of the SGX-ST, in particular, Rule 703 regarding disclosure of material information.

By Order of the Board

Robert Meyer  
Executive Chairman and CEO  
31 May 2013

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*